

PART I: Statement of Unaudited Financial Results for the Quarter Ended on 30th June 2012

(Amount in Rs.)

Sr.	Particulars	3 Months ended	Corresponding	Preceding	15 Months ended	Year ended
		30.06.2012	3 Months ended 30.06.2011 In the previous year	3 Months ended 31.03.2012	30.06.2012	31.03.2011 (12 months)
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations					
	(a) Net Sales / Income from Operations	-	-	-	-	-
	(b) Other Income	-	-	175	250	6292
	Total - 1	-	-	175	250	6292
2	Expenses					
	(a) Changes in inventories of stock-in-trade and finished goods	Nil	Nil	Nil	Nil	Nil
	(b) Cost of materials consumed	Nil	Nil	Nil	Nil	Nil
	(c) Employees benefits expense	60000	60000	718598	958598	920206
	(d) Depreciation and amortisation expense	Nil	Nil	Nil	Nil	Nil
	(e) Other Expenses	2995071	4635797	17946826	36403747	2771576
	Total - 2	3055071	4695797	18665424	37362345	3691782
3	Profit from Operation before interest, exceptional items (1-2)	(3055071)	(4695797)	(18665249)	(37362095)	(3685490)
4	Interest Cost:	-	-	-	-	-
5	Profit after interest but before exceptional items (3-4)	(3055071)	(4695797)	(18665249)	(37362095)	(3685490)
6	Exceptional Items	-	-	-	-	-
7	Profit before Tax (5+6)	(3055071)	(4695797)	(18665249)	(37362095)	(3685490)
8	Provision of Taxation	Nil	Nil	Nil	Nil	Nil
9	Net profit / (Loss) for the period (7-8)	(3055071)	(4695797)	(18665249)	(37362095)	(3685490)
10	Paid-up Equity Share Capital (Face value Rs. 10/-)	633700330	633700330	633700330	633700330	633700330
11	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year					608992920
12	Earnings Per Share (of Rs. 10 each) (not annualised)					
	- Basic / Diluted	(0.05)	(0.07)	(0.30)	(0.59)	(0.06)
PART II						
A	PARTICULARS OF SHAREHOLDINGS					
13	Public Shareholding:					
	- No. of Shares	22617001	22617001	22617001	22617001	22617001
	- Percentage of Shareholding	35.84%	35.84%	35.84%	35.84%	35.84%
14	Promoters and Promoter Group Shareholding					
	a) Pledge / Encumbered					
	- Number of Shares	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered					
	- Number of Shares	40486242	40486242	40486242	40486242	40486242
	- Percentage of Shares (as a % of total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of total share capital of the Co.)	64.16%	64.16%	64.16%	64.16%	64.16%
B	INVESTORS COMPLAINTS	3 months ended 30.06.2012				
	Pending at the beginning of the quarter	Nil				
	Received during the quarter	Nil				
	Disposed of during the quarter	Nil				
	Remaining unresolved at the end of the quarter	Nil				

- Note:(1) The above financial results were reviewed by audit committee and approved by the Board of Directors at their meeting held on 09-August-2012.
- (2) The Unaudited Financial Results as above have undergone 'Limited Review' by the Statutory Auditors of the company.
- (3) The Company has only one business segment i.e. Cement and therefore reporting of segmentwise information under clause 41 of Listing Agreement is not applicable.
- (4) The company is registered as a sick company with BIFR under case No. 381/2002. Due to nonviability, operations of the plant are under suspension since 26th March 2002. The company has submitted a Draft Rehabilitation Scheme (DRS) which has been sanctioned by Hon'ble BIFR in its hearing on 14.11.2011 and the final sanctioned scheme has been issued by Hon'ble BIFR on 16.01.2012. The same is under implementation and impact of the Scheme in the Accounts will be given at the end of the Financial Year 2011-12.
- (5) In view of suspension of operations and sanctioned rehabilitation scheme, there is non provision of interest liability, non provision for leave encashment, non determination of current net realisable value of inventory and non - determination, non provision of obsolete and unusable assets and inventory, non provision of depreciation and for impairment of assets (As-1, As-2, As-6, As-10, As-15 and As-28) and unpaid aggregation fee for the above periods.
- (6) The provision for Gratuity and Superannuation for the twelve months ended 31.03.2012 is included in the quarter ended on 31.03.2012.
- (7) Figures for previous period have been re-grouped and re-arranged wherever considered necessary.

Place: Delhi
Date : 09-August-2012

For Udaipur Cement Works Ltd.

R.K. Gupta
(Whole Time Director & Company Secretary)