

UDAIPUR CEMENT WORKS LIMITED

Regd. Office: E-2, Transport Nagar, Jaipur - 302 003 (Rajasthan)

PART I Statement of Unaudited Financial Results for the Quarter Ended on 31st December, 2012
(Amount in ₹)

Sr.	Particulars	3 Months ended 31.12.2012 (Unaudited)	Corresponding 3 Months ended 31.12.2011 (Unaudited)	Preceding 3 Months ended 30.09.2012 (Unaudited)	18 Months ended 30.09.2012 (Audited)
1	Income from operations				
	(a) Net Sales / Income from Operations			-	
	(b) Other Income	612657	-	482560	482860
	Total - 1	612,657	-	482,560	482,860
2	Expenditure:				
	(a) Changes in inventories of stock-in-trade and finished goods		Nil		
	(b) Cost of materials consumed		Nil		
	(c) Employees benefits expenses	0	60000	3740894	1688808
	(d) Depreciation and amortisation expense	3822981	Nil		110045243
	(e) Other Expenses	1651632	6242876	18066527	89,589,739
	Total - 2	5474613	6302876	21807421	201323790
3	Profit from Operation before interest, exceptional items (1-2)	(4861956)	(6302876)	(21324861)	(200840930)
4	Interest /Finance Charges	2721493			44644
5	Profit after Interest but before exceptional items (3-4)	(7583449)	(6302876)	(21324861)	(200885574)
6	Exceptional Items	0	0	0	74654865
7	Profit before Tax (5+6)	(7583449)	(6302876)	(21324861)	(126230709)
8	Provision of Taxation	0	0	0	
9	Net profit / (Loss) for the period (7-8)	(7583449)	(6302876)	(21324861)	(126230709)
10	Paid-up Equity Share Capital	400,821,120	633700330	401888280	400,821,120
11	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year				
12	Earnings Per Share (not annualised)				
	- Basic / Diluted	(0.08)	(0.10)	(0.21)	(1.89)

PART II

PARTICULARS OF SHAREHOLDINGS					
13	Public Shareholding:				
	- No. of Shares	31944038	22617001	31944038	31944038
	- Percentage of Shareholding	31.88%	35.84%	31.88%	31.88%
14	Promoters and Promoter Group Shareholding				
	a) Pledge / Encumbered				
	- Number of Shares	Nil	Nil	Nil	Nil
	- Percentage of Shares	Nil	Nil	Nil	Nil
	b) Non-encumbered				
	- Number of Shares	68261242	40486242	68261242	68261242
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of total share capital of the Co.)	68.12%	64.16%	68.12%	68.12%

B INVESTORS' COMPLAINTS		3 months ended 31-12-2012			
	Pending at the beginning of the quarter	Nil			
	Received during the quarter	Nil			
	Disposed of during the quarter	Nil			
	Remaining unresolved at the end of the quarter	Nil			

Note:

- The Company is registered as a Sick Company with BIFR under case No. 381/2002. The Company had submitted a Draft Rehabilitation Scheme (DRS) which has been sanctioned by Hon'ble BIFR vide its order dated 13-01-2012. The Company has undertaken the work towards upgradation and modernization of the plant and has initiated various other necessary steps towards implementation of the Sanctioned Scheme.
- The face value of Equity shares has been reduced from Rs. 10 per share to Rs. 4 per share w.e.f. 08/08/2012.
- The Company has only one business segment namely "Cement".
- Figures for the previous periods have been regrouped / rearranged wherever necessary.
- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 31-January-2013. The Auditors of the Company have carried out a "Limited Review" of the same.

For Udaipur Cement Works Ltd.

Sd/-

R.K.Gupta

(Whole -Time Director & Company Secretary)

Place : Delhi

Date : 31-January-2013