

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

General information about company	
Scrip code	530131
NSE Symbol	N.A.
MSEI Symbol	N.A.
ISIN	INE225C01029
Name of the company	Udaipur Cement Works Limited
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	31-03-2018
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)



Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities?	Yes*	Yes	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No

*** The Company had on 10th August 2017 allotted 50 Lakh 6% Optionally Convertible Cumulative Redeemable Preference Shares of Face Value of Rs. 100 (OCCRPS) to JK Lakshmi Cement Limited, Promoter (JKLC) on preferential basis. As per the Terms of Issue, JKLC is entitled to exercise conversion option on OCCRPS at any time after nine months but not later than eighteen months from the date of allotment i.e. on or after 10th May 2018 and up to 9th February 2019 at a price determined in accordance with Regulation 76(1) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009.**

Therefore, it is not possible to ascertain at this stage actual number of Equity Shares which will be issued by the Company on conversion of OCCRPS which will depend upon exercise of conversion option, if any, by JKLC.



Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting (XIV) Rights							Total as a % of (A+B+C)				
								Class eg: X	Class eg:Y	Total									
																No. (a)	As a % of total Shares held (b)	No. (a)	
(A)	Promoter & Promoter Group	2	217200000			217200000	73.58	21,72,00,000		21,72,00,000	73.58	0		0	73.58				217200000
(B)	Public	31004	78005280			78005280	26.42	78005280		78005280	26.42	0		0	26.42				74009754
(C)	Non Promoter- Non Public																		
(C1)	Shares underlying DRs																		
(C2)	Shares held by Employee Trusts																		
	Total	31006	295205280			295205280	100	295205280		295205280	100	0		0	100				291209754



Sr. No.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of equity shares held in dematerialized form (XIV)
						No of Voting (XIV)Rights			Total as a % of Total Voting rights		
						Class eg: X	Class eg:y	Total			
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group										
(1)	Indian										
(a)	Individuals/Hindu undivided Family										
(b)	Central Government/ State Government(s)										
(c)	Financial Institutions/ Banks										
(d)	Any Other (specify)	2	217200000	217200000	73.58	217200000		217200000	73.58	73.58	217200000
Sub-Total (A)(1)		2	217200000	217200000	73.58	217200000		217200000	73.58	73.58	217200000
(2)	Foreign										
(a)	Individuals (NonResident Individuals/ Foreign Individuals)										
(b)	Government										
(c)	Institutions										
(d)	Foreign Portfolio Investor										
(e)	Any Other (specify)										
Sub-Total (A)(2)											
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		2	217200000	217200000	73.58	217200000		217200000	73.58	73.58	217200000
Details of Shares which remain unclaimed for Promoter & Promoter Group											



B	Table III - Statement showing shareholding pattern of the Public shareholder										
Sr. No.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of equity shares held in dematerialized form (XIV)
						No of Voting (XIV)Rights			Total as a % of Total Voting rights		
						Class eg: X	Class eg:y	Total			
1	Institutions										
(a)	Mutual Funds	3	448699	448699	0.15	448699		448699	0.15	0.15	315048
(b)	Venture Capital Funds										
(c)	Alternate Investment Funds										
(d)	Foreign Venture Capital Investors										
(e)	Foreign Portfolio Investors	1	300000	300000	0.10	300000		300000	0.10	0.10	300000
(f)	Financial Institutions/ Banks	4	746445	746445	0.25	746445		746445	0.25	0.25	659904
(g)	Insurance Companies	3	35084	35084	0.01	35084		35084	0.01	0.01	23564
(h)	Provident Funds/ Pension Funds										
(i)	Any Other (specify)										
Sub-Total (B)(1)		11	1530228	1530228	0.52	1530228		1530228		0.52	1298516
(2)	Central Government/ State Government(s)/ President of India										
Sub-Total (B)(2)											



Sr. No.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Total as a % of Total Voting rights	Shareholding , as a % assuming full conversion of convertible securities [as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of equity shares held in dematerialized form (XIV)
						No of Voting (XIV) Rights					
						Class eg: X	Class eg:Y	Total			
(3)	Non-institutions										
(a(i))	Individuals - i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	30340	37297425	37297425	12.63	37297425		37297425	12.63	12.63	35265656
(a(ii))	Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	66	16669018	16669018	5.65	16669018		16669018	5.65	5.65	16669018
(b)	NBFCs registered with RBI	3	21800	21800	0.01	21800		21800	0.01	0.01	21800
(c)	Employee Trusts										
(d)	Overseas Depositories (holding DRs) (balancing figure)										
(e)	Any Other (specify)	584	22486809	22486809	7.62	22486809		22486809	7.62	7.62	20754764
Sub-Total (B)(3)		30993	76475052	76775052	25.91	76475052		76475052	25.90	25.91	72711238
Total Public Shareholding		31004	78005280	78005280	26.42	78005280		78005280	26.42	26.42	74009754
Details of the shareholders acting as persons in Concert for Public											
Details of Shares which remain unclaimed for Public											
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder										
(1)	Custodian/DR Holder - Name of DR Holders (If Available)										
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)										
Total NonPromoter- Non Public Shareholding (C)= (C)(1)+(C)(2)											
Total (A+B+C2)		31006	295205280	295205280	100	295205280		295205280	100	100	291209754
Total (A+B+C)		31006	295205280	295205280	100	295205280		295205280	100	100	291209754



Serial No.	Category	Name of the Shareholders (I)	No. of the Shareholders (II)	No. of fully paid up equity shares held (IV)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of equity shares held in dematerialized form (XIV)	Shareholder type
							No of Voting (XIV) Rights		Total as a % of Total Voting rights			
							Class eg: X	Total				
A1(d)	Any Other (specify)											
1	Bodies Corporate	JK LAKSHMI CEMENT LIMITED	1	209688244	209688244	71.03	209688244	209688244	71.03	71.03	209688244	Promoter
2	Bodies Corporate	FLORENCE INVESTECH LIMITED	1	7511756	7511756	2.54	7511756	7511756	2.54	2.54	7511756	Promoter Group
		Total	2	217200000	217200000	73.58	217200000	217200000	73.58	73.58	217200000	



Serial No.	Category	Category / More than 1 percentage	Name of the Shareholders (I)	No. of the Shareholders (I)	No. of fully paid up equity shares held (IV)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Total as a % of Total Voting rights	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of equity shares held in dematerialized form (XIV)
								No of Voting (XIV) Rights					
								Class eg: X	Class eg:y	Total			
B3(e)	Any Other (specify)												
1	Bodies Corporate	More than 1 percentage of shareholding	SUNFLAG COMMERCIAL ENTERPRISES LIMITED	1	4500000	4500000	1.52	4500000		4500000	1.52	1.52	4500000
2	Bodies Corporate	More than 1 percentage of shareholding	JAI BHIKSHU CREDIT AND HOLDINGS LIMITED	1	3355000	3355000	1.14	3355000		3355000	1.14	1.14	3355000
3	Non-Resident Indian (NRI)	Category		151	909297	909297	0.31	909297		909297	0.31	0.31	909297
4	Bodies Corporate	Category		433	21577512	21577512	7.31	21577512		21577512	7.31	7.31	19845467
		Total		584	22486809	22486809	7.62	22486809		22486809	7.62	7.62	20754764

For Udaipur Cement Works Limited



(R.K. Gupta)
Whole-time Director, CFO &
Company Secretary