

**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

1	<b>Name of Listed Entity: Udaipur Cement Works Limited</b>
2	<b>Scrip Code/Name of Scrip/Class of Security: 530131/Udaipur Cement Works Limited/Equity</b>
3	<b>Share Holding Pattern Filed under: Reg. 31(1)(b) for the quarter ended 31st December 2015</b>
4	<b>Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-</b>

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

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Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		No. of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII)As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	2	221400000	0	0	221400000	74.9987	221400000	0	221400000	74.9987	0	0.00	39000000	17.6152	0	0.00	221400000
(B)	Public	18653	73805280	0	0	73805280	25.0013	73805280	0	73805280	25.0013	0	0.00	0	0.0000	0	0.00	69511739
(C)	Non Promoter - Non Public																	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0000	0	0.00	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0000	0	0.00	0
	<b>Total</b>	<b>18655</b>	<b>295205280</b>	<b>0</b>	<b>0</b>	<b>295205280</b>	<b>100.00</b>	<b>295205280</b>	<b>0</b>	<b>295205280</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>39000000</b>	<b>17.6152</b>	<b>0</b>	<b>0.00</b>	<b>290911739</b>

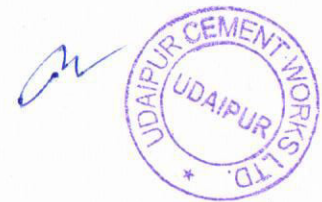


Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying & Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)			
1	Indian																	
(a)	Individuals / Hindu Undivided Family	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.00	0	0.0000	0	0.00	0
(b)	Central Government / State Government(s)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.00	0	0.0000	0	0.00	0
(c)	Financial Institutions / Banks	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.00	0	0.0000	0	0.00	0
(d)	Any Other (Specify)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.00	0	0.0000	0	0.00	0
	Bodies Corporate	2	221400000	0	0	221400000	74.9987	221400000	0	221400000	74.9987	0	0.00	39000000	17.6152	0	0.00	221400000
	Florence Investech Ltd.		7511756	0	0	7511756	2.5446	7511756	0	7511756	2.5446	0	0.00	0	0.0000	0	0.00	7511756
	JK Lakshmi Cement Ltd.		213888244	0	0	213888244	72.4541	213888244	0	213888244	72.4541	0	0.00	39000000	17.6152	0	0.00	213888244
	Sub Total (A)[1]	2	221400000	0	0	221400000	74.9987	221400000	0	221400000	74.9987	0	0.00	39000000	17.6152	0	0.00	221400000
2	Foreign																	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.00	0	0.0000	0	0.00	0
(b)	Government	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.00	0	0.0000	0	0.00	0
(c)	Institutions	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.00	0	0.0000	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.00	0	0.0000	0	0.00	0
(e)	Any Other (Specify)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.00	0	0.0000	0	0.00	0
	Sub Total (A)[2]	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.00	0	0.0000	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A) = (A)[1]+(A)[2]	2	221400000	0	0	221400000	74.9987	221400000	0	221400000	74.9987	0	0.00	39000000	17.6152	0	0.00	221400000

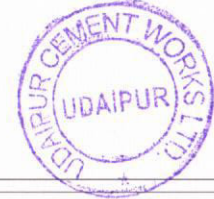


Table III - Statement showing Shareholding pattern of the Public shareholder

Category	Category & Name of shareholders	No. of shareholders	No. of fully paid up equity shares held	No. of paid-up equity shares held	No. of Depository Receipts	Total nos. shares held (i)+(ii)+(iii)	Shareholding as a % of total no. of shares (i)+(ii)+(iii) (A+B+C)	Number of Voting Rights held in each class of securities	Total as a % of Total Voting Rights (A+B+C)	No. of Shares Underlying convertible securities (including Warrants)	Shareholding as a % of total (A+B+C)	Number of Locked in shares (a)	As a % of total shares held (b)	Number of Shares pledged or otherwise encumbered (a)	As a % of total shares held (b)	Number of equity shares held in dematerialised form
1	Institutions															
(a)	Mutual Fund	5	448699	0	0	448699	0.1520	448699	0.1520	0	0.0000	0	0.0000	0	0.0000	315048
(b)	Venture Capital Funds	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Alternate Investment Funds	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Foreign Portfolio Investor	8	3922711	0	0	3922711	1.3287	3922711	1.3287	0	0.0000	0	0.0000	0	0.0000	3836170
(f)	Financial Institution / Banks Insurance Companies	4	50444	0	0	50444	0.0171	50444	0.0171	0	0.0000	0	0.0000	0	0.0000	38924
(g)	Provident Fund/ Pension Funds	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(h)	Any Other (Specify)	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(i)	Sub Total (B)(1)	17	4421854	0	0	4421854	1.4978	4421854	1.4978	0	0.0000	0	0.0000	0	0.0000	4150142
(j)	Central Government/ State Government(s)/ President of India	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(k)	Sub Total (B)(2)	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(l)	Non-institutions															
(a)	Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	17916	19183083	0	0	19183083	6.4982	19183083	6.4982	0	0.0000	0	0.0000	0	0.0000	16862699
(b)	Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	38	9847976	0	0	9847976	3.3360	9847976	3.3360	0	0.0000	0	0.0000	0	0.0000	9847976
(c)	NBFC registered with RBI Employee Trusts	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Overseas Depositor/Holding Depositor (Balance Sheet)	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Any Other (Specify)	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(f)	Other Bodies Corporate	635	40080569	0	0	40080569	13.5772	40080569	13.5772	0	0.0000	0	0.0000	0	0.0000	38339124
(g)	Sundry Commercial Enterprises	14	7075000	0	0	7075000	2.3966	7075000	2.3966	0	0.0000	0	0.0000	0	0.0000	7075000
(h)	Non Resident Individual	47	271798	0	0	271798	0.0921	271798	0.0921	0	0.0000	0	0.0000	0	0.0000	271798
(i)	Sub Total (B)(3)	18656	69383426	0	0	69383426	23.5035	69383426	23.5035	0	0.0000	0	0.0000	0	0.0000	65321597
(j)	Total Public Shareholding (i)+(ii)+(iii)+(iv)+(v)+(vi)	18653	73805280	0	0	73805280	25.0013	73805280	25.0013	0	0.0000	0	0.0000	0	0.0000	69511739

Note: (1) The names of the Institutions/Non Institutions holding more than 1% of total number of Equity Shares have been separately shown under each such category.



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total shares (calculate as per SCRR, 1957)	Number of Voting Rights held in each class			No. of Shares Underlying convertible securities (including Warrants)	Shareholding assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form
								No of Voting Rights	Total as a % of (A+B+C)	% of (A+B+C)					
							(VIII) As a % of (A+B+C2)	Class eq: X	Class eq: Y	Total	(IX) = (VII)/(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)	
1	Custodian/DR Holder	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0
	Total Non-Promoter- Non Public Shareholding (Q) = (Q1)+(Q2)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0



For Udaipur Cement Works Ltd.  
 (R.K. Gupta)  
 Whole-time Director,  
 CFO & Company Secretary/Compliance Officer