

Introductory sub-table 1(a)

Name of the Company: Udaipur Cement Works Limited

Script Code, Name of the scrip, class of security: BSE Limited-530131, Equity Shares
 Quarter ended: 31.12.2014

Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group				
Held by public			NIL	
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Outstanding convertible securities:-		No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group				
Held by public			NIL	
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Warrants:-		No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group				
Held by public				
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Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		Total No. of Shares 29,52,05,280	(in Rupees) 1,18,08,21,120	As a % of total no. of shares of the company 100



Statement Showing Shareholding Pattern

Table (I)(a)

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form		Total shareholding as a percentage of total number of shares		Number of shares	Shares Pledged or otherwise encumbered
				(IV)	(V)	(VI)	(VII)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(V)*100	
(A)	Shareholding of Promoter and Promoter Group ²								
1	Indian								
(a)	Individuals/ Hindu Undivided Family	Nil	Nil	Nil	Nil	Nil	Nil	Nil	
(b)	Central Government/ State Government(s)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	
(c)	Bodies Corporate	3	26,30,87,362*	26,30,87,362*	89.12*	89.12*	Nil	Nil	
(d)	Financial Institutions/ Banks	Nil	Nil	Nil	Nil	Nil	Nil	Nil	
(e)	Any Others(Specify)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	
2	Sub Total(A)(1)	3	26,30,87,362*	26,30,87,362*	89.12*	89.12*	Nil	Nil	
a	Foreign								
	Individuals (Non-Residents Individuals/ Foreign Individuals)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	
b	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil	
c	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil	
d	Qualified Foreign Investor	Nil	Nil	Nil	Nil	Nil	Nil	Nil	
e	Any Others(Specify)	--	--	--	--	--	--	Nil	
	Sub Total(A)(2)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	3	26,30,87,362*	26,30,87,362*	89.12*	89.12*	Nil	Nil	

* Pursuant to BIFR Scheme



Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	Shares Pledged or otherwise encumbered	As a percentage
			(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100		
(I)	(II)	(III)								
(B)	Public shareholding									
1	Institutions									
(a)	Mutual Funds/ UTI	14	4,80,199	3,15,048	0.16	0.16	NA	NA	NA	NA
(b)	Financial Institutions/ Banks	9	1,00,46,661	97,49,481	3.40	3.40	NA	NA	NA	NA
(c)	Central Government/ State Government(s)	Nil	Nil	Nil	Nil	Nil	NA	NA	NA	NA
(d)	Venture Capital Funds	Nil	Nil	Nil	Nil	Nil	NA	NA	NA	NA
(e)	Insurance Companies	4	50,444	38,924	0.02	0.02	NA	NA	NA	NA
(f)	Foreign Institutional Investors	Nil	Nil	Nil	Nil	Nil	NA	NA	NA	NA
(g)	Foreign Venture Capital Investors	Nil	Nil	Nil	Nil	Nil	NA	NA	NA	NA
(h)	Qualified Foreign Investor	Nil	Nil	Nil	Nil	Nil	NA	NA	NA	NA
(i)	Any Other (Specify)- Foreign Banks	Nil	Nil	Nil	Nil	Nil	NA	NA	NA	NA
	Sub-Total (B)(1)	27	1,05,77,304	1,01,03,453	3.58	3.58	NA	NA	NA	NA

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	Number of shares	Shares Pledged or otherwise encumbered
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
B 2	Non-institutions						
(a)	Bodies Corporate	256	1,32,45,808	1,14,57,556	4.49	4.49	NA
(b)	Individuals						
I	Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh.						
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	16,723	77,13,543	46,76,301	2.61	2.61	NA
(c)	Qualified Foreign Investor	13	4,89,479	4,63,179	0.17	0.17	NA
(c)	Any Other (specify)	Nil	Nil	Nil	Nil	Nil	NA
(c-i)	NRIs	Nil	Nil	Nil	Nil	Nil	NA
(c-ii)	Trust & Foundation	19	91,784	91,784	0.03	0.03	NA
	Sub-Total (B)(2)	17,011	2,15,40,614	1,66,88,820	7.30	7.30	NA
(B)	Total Public Shareholding (B) = (B)(1)+(B)(2)	17,038	3,21,17,918	2,67,92,273	10.88	10.88	NA
	TOTAL (A)+(B)	17,041	29,52,05,280	28,98,79,635	100.00	100.00	NA
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
1	Promoter and Promoter Group	NA	NA	NA	NA	NA	NA
2	Public	NA	NA	NA	NA	NA	NA
	Sub-Total (C)	NA	NA	NA	NA	NA	NA
	GRAND TOTAL (A)+(B)+(C)	17,041	29,52,05,280	28,98,79,635	100.00	100.00	NA



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held			Encumbered shares (*)			Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class			
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)			
1	Florence Investech Ltd.	3,54,86,242	12.02	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil		
2	JK Lakshmi Cement Ltd.	22,27,75,000	75.46**	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil		
3	JK Paper Ltd.	48,26,120	1.63	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil		
	Total	26,30,87,362	89.12**	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil		

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011 Pursuant to BIFR Scheme.

** Pursuant to BIFR Scheme.



(1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Promoter/Promoter Group/Public
1	JK Lakshmi Cement Ltd.			
		21,50,41,056	72.84	Promoter
TOTAL		21,50,41,056	72.84	

(1)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
TOTAL				

(1)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
TOTAL				



(III)(a)

Statement showing the voting pattern of shareholders, if more than one class of shareholders/securities is issued by the issuer. (Give description of voting rights for each class of security)

Class X:
Class Y:
Class Z:

The Company has only one class of Share i.e. Equity Shares. Hence this part is not applicable to the Company.

Certified to be true
For Udaipur Cement Works Limited

(R.K. Gupta)
Whole-time Director, CFO & Company Secretary



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