

**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

- 1 Name of Listed Entity: Udaipur Cement Works Limited
- 2 Scrip Code/Name of Scrip/Class of Security: 530131/Shares/Equity
- 3 Share Holding Pattern Filed under: Reg. 31(1)(b) for the quarter ended 30th June, 2016
- 4 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		√
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		√
3 Whether the Listed Entity has any shares against which depository receipts are issued?		√
4 Whether the Listed Entity has any shares in locked-in?	√	
5 Whether any shares held by promoters are pledge or otherwise encumbered?		√

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:-



Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholder s	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		No. of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII)As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	2	22,14,00,000	0	0	22,14,00,000	75.00	22,14,00,000	0	22,14,00,000	75.00	0	75.00	3,90,00,000	17.62	0	0.00	22,14,00,000
(B)	Public	22,599	7,38,05,280	0	0	7,38,05,280	25.00	7,38,05,280	0	7,38,05,280	25.00	0	25.00	0	0.00	NA	0.00	6,95,63,792
(C)	Non Promoter - Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	0.00	0
(C1)	Shares Underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	0.00	0	0.00	NA	0.00	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0.00	0
	Total	22,601	29,52,05,280	0	0	29,52,05,280	100.00	29,52,05,280	0	29,52,05,280	100.00	0	100.00	3,90,00,000	13.21	0	0.00	29,09,63,792





Table II (A)- Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of Total Voting Rights			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: Y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
1	Indian																	
(a)	Individuals / Hindu Undivided Family	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
(b)	Central Government / State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
(c)	Financial Institutions / Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
(d)	Any Other (Specify)																	
	Bodies Corporate Promotor	2	22,14,00,000	0	0	22,14,00,000	75.00	22,14,00,000	0	22,14,00,000	75.00	0	75.00	3,90,00,000	17.62	0	0	22,14,00,000
1	JK Lakshmi Cement Ltd. Promoter Group		21,38,88,244	0	0	21,38,88,244	72.45	21,38,88,244	0	21,38,88,244	72.45	0	72.45	3,90,00,000	18.23	0	0	21,38,88,244
2	Florence Investech Ltd.		75,11,756	0	0	75,11,756	2.54	75,11,756	0	75,11,756	2.54	0	2.54	0	0.00	0	0	75,11,756
	Sub Total (A)(1)	2	22,14,00,000	0	0	22,14,00,000	75.00	22,14,00,000	0	22,14,00,000	75.00	0	75.00	3,90,00,000	17.62	0	0	22,14,00,000
2	Foreign																	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
(b)	Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
(c)	Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
(e)	Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
	Sub Total (A)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	2	22,14,00,000	0	0	22,14,00,000	75.00	22,14,00,000	0	22,14,00,000	75.00	0	75.00	3,90,00,000	17.62	0	0	22,14,00,000





Table III (B)- Statement showing shareholding pattern of the Public shareholder

	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding & convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of Total voting rights			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Institutions																	3,15,048
(a)	Mutual Fund	5	4,48,699	0	0	4,48,699	0.15	4,48,699	0	4,48,699	0.15	0	0.15	0	0.00	NA	NA	0
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	15,17,633
(f)	Financial Institutions / Banks	7	16,04,174	0	0	16,04,174	0.55	16,04,174	0	16,04,174	0.55	0	0.55	0	0.00	NA	NA	30,852
(g)	Insurance Companies	4	42,372	0	0	42,372	0.01	42,372	0	42,372	0.01	0	0.01	0	0.00	NA	NA	0
(h)	Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(i)	Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	18,63,533
	Sub Total (B)(1)	16	20,95,245	0	0	20,95,245	0.71	20,95,245	0	20,95,245	0.71	0	0.71	0	0.00	NA	NA	
(2)	Central Government/ State Government(s)/ President of India	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Sub Total (B)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	
(3)	Non-Institutions																	4,25,93,803
(a)	Individuals	21,916	4,48,62,134	0	0	4,48,62,134	15.20	4,48,62,134	0	4,48,62,134	15.20	0	15.20	0	0.00	NA	NA	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	21,835	3,03,93,898	0	0	3,03,93,898	10.30	3,03,93,898	0	3,03,93,898	10.30	0	10.30	0	0.00	NA	NA	2,81,25,567
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	81	1,44,68,236	0	0	1,44,68,236	4.90	1,44,68,236	0	1,44,68,236	4.90	0	4.90	0	0.00	NA	NA	1,44,68,236
(b)	NBFCs registered with RBI	1	10,100	0	0	10,100	0.00	10,100	0	10,100	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories(holding DRs) (balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	2,50,96,356
(e)	Any Other (Specify)	666	2,68,37,801	0	0	2,68,37,801	9.09	2,68,37,801	0	2,68,37,801	9.09	0	9.09	0	0.00	NA	NA	2,46,54,728
(i)	Other Bodies Corporate	603	2,63,96,173	0	0	2,63,96,173	8.94	2,63,96,173	0	2,63,96,173	8.94	0	8.94	0	0.00	NA	NA	70,75,000
	Sunflag Commercial Enterprises Ltd.		70,75,000	0	0	70,75,000	2.40	70,75,000	0	70,75,000	2.40	0	2.40	0	0.00	NA	NA	4,36,628
(iii)	Non Resident Individual	62	4,36,628	0	0	4,36,628	0.15	4,36,628	0	4,36,628	0.15	0	0.15	0	0.00	NA	NA	5,000
(iii)	Cooperative Societies	1	5,000	0	0	5,000	0.00	5,000	0	5,000	0.00	0	0.00	0	0.00	NA	NA	6,77,00,259
	Sub Total (B)(3)	22,583	7,17,10,035	0	0	7,17,10,035	24.29	7,17,10,035	0	7,17,10,035	24.29	0	24.29	0	0.00	NA	NA	
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	22,599	7,38,05,280	0	0	7,38,05,280	25.00	7,38,05,280	0	7,38,05,280	25.00	0	25.00	0	0.00	NA	NA	6,95,63,792

Note:

(1) The names of the Institutions/Non Institutions holding more than 1% of total number of Equity Shares have been separately shown under each such category.

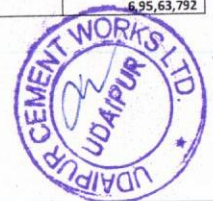




Table IV (C)- Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding & convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
									No of Voting Rights			Total as a % of Total Voting Rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
1	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0

For Udaipur Cement Works Ltd.

(R.K. Gupta)

Whole-time Director,  
CFO & Company Secretary/Compliance Officer