



UCWL:SECTL:BM:2022
4th November 2022

BSE Limited
Department of Corporate Services
P.J. Towers, Dalal Street,
MUMBAI – 400 001
Security Code: 530131
Through: BSE Listing Centre

Dear Sir/Madam

Re: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 -Redemption of Unlisted Non-Convertible Debentures.

This is with refence to our letter dated 28th October 2022 (copy enclosed) informing about redemption of 3,500 Guaranteed Rated Secured Unlisted Non-convertible debentures of face value of ₹10,00,000 (Rupees ten lakh only) each aggregating to ₹ 350,00,00,000 (Rupees Three Hundred and Fifty Crore) ("NCDs) bearing ISIN INE225C07026.

We wish to further inform that in the aforesaid letter, the ISIN was inadvertently mentioned as **INE225C07026 instead of INE225C07018.**

Kindly update the correct ISIN **INE225C07018** in your records.

Thanking you and assuring you our best cooperation at all times.

Yours faithfully,
For Udaipur Cement Works Limited

POONAM SINGH Digitally signed by
POONAM SINGH
Date: 2022.11.04
12:10:07 +05'30'

(Poonam Singh)
Company Secretary and Compliance Officer

Encl: a.a.

Admin. Office: Nehru House, 4, Bahadur Shah Zafar Marg, New Delhi - 110002 | Phone: +91-11-66001142 / 66001112 |
Fax: +91-11-66001142 | Email: ucwl.customer@ucwl.jkmail.com | **Works & Regd. Office:** Shripati Nagar, CFA, P.O. Dabok,
Udaipur - 313022, Rajasthan | Phone: +91-294-2655076 | Fax: +91-294-2655077 | Email: ucwl@ucwl.jkmail.com

CIN: L26943RJ1993PLC007267



UCWL:SECTL:BM:2022
28th October 2022

BSE Limited
Department of Corporate Services
P.J. Towers, Dalal Street,
MUMBAI – 400 001
Security Code: 530131
Through: BSE Listing Centre

Dear Sir/Madam

Re: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 -Redemption of Unlisted Non-Convertible Debentures.

Further to our letter dated 16th March 2022 (copy enclosed) informing about allotment of 3,500 Guaranteed Rated Secured Unlisted Non-convertible debentures of face value of ₹10,00,000 (Rupees ten lakh only) each aggregating to ₹ 350,00,00,000 (Rupees Three Hundred and Fifty Crore) ("NCDs) to Standard Chartered Bank on private placement basis, we wish to inform that the Company has on 28th October 2022 has fully redeemed the aforesaid NCDs along with interest accrued thereon bearing ISIN INE225C07026.

This is for your information and record.

Thanking you,

Yours faithfully,
For Udaipur Cement Works Limited

POONA Digitally signed by
POONAM SINGH
M SINGH Date: 2022.10.28
20:36:49 +05'30'

(Poonam Singh)
Company Secretary and Compliance Officer

Encl: a.a.

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CIN: L26943RJ1993PLC007267



UCWL UDAIPUR CEMENT
WORKS LIMITED

UCWL/SECTL/SE/2022
16th March 2022

Department of Corporate Services/Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalai Street, Fort,
Mumbai - 400 001
Scrip Code No. **530131**

Dear Sirs,

Sub: Allotment of Guaranteed Rated Secured Unlisted Non-Convertible Debentures aggregating ₹ 350 Crores on Private Placement basis.


Further to our letter of even number dated 14th March 2022 informing about issue of 3,500 Guaranteed Rated Secured Unlisted Non-convertible debentures of face value of ₹10,00,000 (Rupees ten lakh only) each aggregating to ₹ 350,00,00,000 (Rupees Three Hundred and Fifty Crore) ("NCDs"), the Committee of Directors at its Meeting held today, i.e. 16th March 2022 has approved allotment of aforesaid NCDs to Standard Chartered Bank on private placement basis on the terms and conditions mentioned in the above letter (copy enclosed).

Kindly take the above information on records.

Thanking you and assuring you are best attention at all times.

Encl:a.a.

Yours faithfully
For Udaipur Cement Works Ltd


(Poonam Singh)
Company Secretary

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CIN: L26943RJ1993PLC007267

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Department of Corporate Services/Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalai Street, Fort,
Mumbai - 400 001
Scrip Code No. 530131

Dear Sirs,

Sub: Issue of Guaranteed Rated Secured Unlisted Non-Convertible Debentures aggregating upto ₹ 350 Crores on Private Placement basis (NCDs).

Kindly refer to the correspondence resting with our letter dated 27th January 2022 on the subject. Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, we have to further inform you that the Directors of the Company at its meeting held on 14th March 2022, has approved the following principal terms and conditions of the proposed issue of NCDs aggregating upto ₹ 350 Crores to Standard Chartered Bank on private placement basis:

S. No.	Particulars	Details
1.	Type of Securities	Guaranteed Rated Secured Unlisted Non-Convertible Debentures
2.	Size of the Issue	3500 Guaranteed Rated Secured Unlisted Short-term Non-convertible debentures of face value of ₹10,00,000 (Rupees ten lakh only) each aggregating to ₹ 350,00,00,000 (Rupees Three Hundred and Fifty Crore).
3.	Whether proposed to be listed	No
4.	Tenure of the instrument - date of allotment and date of maturity	Date of Allotment : 16 th March 2022 Maturity : - One year from the deemed date of Allotment i.e. 16 th March 2023.
5.	Initial Coupon	5.90% per annum (Floating).
6.	Coupon Reset Date	Coupon shall be floating linked to an External Benchmark of 3M MIBOR + Spread (which shall be the difference between initial coupon and 3M MIBOR on deemed date of allotment), payable annually & shall be reset on 1 st June 2022, 1 st September 2022, 1 st December 2022 and 1 st March 2023.
7.	Schedule of Payment of Coupon & Principal	Coupon & Principal shall be paid at the time of Maturity.

Dr

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S. No.	Particulars	Details
8.	Charge/security, if any, created over the assets	i) Corporate Guarantee of JK Lakshmi Cement Limited, Holding Company (Condition Precedent). ii) First Pari-passu Charge on all Movable Fixed Assets and Immovable Property of the Company and second pari-passu charge on the Current Assets of the Company (Condition Subsequent). Corporate Guarantee to be given upfront before the release of facility by SCB. Pari-passu charge on Assets of the Company to be created within six months from the deemed date of Allotment.
9.	Call Option	At the end of Six months from Deemed Date of Allotment and every Six Months thereafter.
10.	Special Rights /Interests /privileges attached to the instrument and changes thereof	Not Applicable
11.	Details of redemption of NCDs	NCDs would be redeemed at par on maturity
12.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
13.	Details of any letter/ comments regarding payment/nonpayment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable

Kindly take the above information on records.

Thanking you and assuring you are best attention at all times.

Yours faithfully
For Udaipur Cement Works Ltd

(Poonam Singh)
Company Secretary