



Shardul Amarchand Mangaldas

June 9, 2023

The Board of Directors
Udaipur Cement Works Limited
Shripati Nagar, CFA, P.O. Dabok
Udaipur – 313 022
Rajasthan, India

Dear Sir/Madam,

Re: Proposed rights issue of equity shares of ₹ 4 each (the “Equity Shares”) of Udaipur Cement Works Limited (the “Company”), and such right issue, the “Issue”)

We, the undersigned, hereby consent to act as the Indian legal counsel to the Company, in relation to the Issue and to our name being inserted as “Legal Advisor to the Issuer as to Indian Law” in the Letter of Offer intended to be filed by the Company with the Securities and Exchange Board of India (the “SEBI”), and any relevant stock exchange where the Equity Shares are proposed to be listed, or in respect of any other document to be issued or filed in relation to the Issue. The following information in relation to us may be disclosed:

Name: Shardul Amarchand Mangaldas & Co
Address: Amarchand Towers
216, Okhla Industrial Estate Phase III
New Delhi 110 020
Delhi, India
Tel: +91 11 4159 0700

We hereby authorize you to deliver this letter of consent to the SEBI and any other regulatory or statutory authority as required by law.

Sincerely,

For Shardul Amarchand Mangaldas & Co

Sayantana Dutta
Partner

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Shardul Amarchand Mangaldas & Co

Advocates & Solicitors

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