

UCWL:SECTL:SE:24
13th February 2024**BSE Limited**Department of Corporate Services,
25th Floor, P.J. Towers,
Dalal Street,
Mumbai – 400001.

Through BSE Listing Centre

Security Code, Debt: 974329**Security Code, Equity: 530131**

Dear Sir(s),

Re: **Compliance under Regulation 60(2) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015**

Kindly refer to our letter dated 23rd January 2024, intimating the Company's intention of exercising its Call Option to redeem the NCDs in full along with the interest amount accrued thereon as per the terms of Issue.

Pursuant to Regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we have to inform you that the record date and other details, which was earlier intimated vide our letter dated 23rd January 2024 for pre- payment of redemption and interest amount on Non-Convertible Debentures of the Company are as under:

ISIN	Number of Non-Convertible Debentures	Interest/Principal	Date of Allotment of Non-Convertible Debentures	Record Date	Due Date of Payment*
INE225C07026	3500 NCDs of face value of Rs 10 lac each aggregating to Rs 350 Crore	Interest and Principal	28.10.2022	23-02.2024	01-03.2024

*Exercising Call Option to redeem the NCDs in full along with the Interest amount accrued.

Kindly take the above information on record.

Yours faithfully,
For **Udaipur Cement Works Limited**(Poonam Singh)
Company Secretary and Compliance Officer

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