

**BSE Limited**

Department of Corporate Services,
25th Floor, P.J. Towers,
Dalal Street,
Mumbai – 400001.

Through BSE Listing Centre

Security Code: 974329

Dear Sir(s),

Re: **Intimation regarding payment of interest and full redemption of Non-Convertible Debentures under Regulations 57(1) and 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015**

Kindly refer to our letter dated 13th February 2024 intimating the Record Date for pre-payment of redemption and Interest amount on Non- Convertible Debentures (NCDs).

Accordingly, pursuant to Regulations 57(1) and 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with relevant SEBI circulars, we certify that the Company has on 1st March 2024 fully redeemed the aforesaid NCDs along with interest thereon to the respective holders of NCDs as on the record date.

Details are as under:

- Whether Interest payment / redemption payment made: Yes
- Details of Interest payments:

S.No.	Particulars	Details
1.	ISIN	INE225C07026
2.	Issue Size (in ₹ crores)	350
3.	Interest Amount to be paid on due date	₹ 10,68,76,229/-
4.	Frequency - quarterly/ monthly	Annually
5.	Change in frequency of payment	NA
6.	Details of such change	NA
7.	Interest payment record date	23/02/2024
8.	Due date for interest payment	01/03/2024
9.	Actual date for interest payment	01/03/2024
10.	Amount of interest paid	₹ 10,68,76,229/-
11.	Date of last interest payment	27/10/2023
12.	Reason for non-payment/ delay in payment	NA

Admin. Office: Nehru House, 4, Bahadur Shah Zafar Marg, New Delhi - 110002 | Phone: +91-11-66001142 / 66001112 | Fax: +91-11-66001142 | Email: ucwl.customer@ucwl.jkmail.com | **Works & Regd. Office:** Shripati Nagar, CFA, P.O. Dabok, Udaipur - 313022, Rajasthan | Phone: +91-294-2655076 | Fax: +91-294-2655077 | Email: ucwl@ucwl.jkmail.com

CIN: L26943RJ1993PLC007267



3. Details of redemption payments:

S.No.	Particulars	Details
1.	ISIN	INE225C07026
2.	Type of redemption (full/ partial)	Full
3.	If partial redemption, then	NA
	a) By face value redemption	-
	b) By quantity redemption	-
4.	If redemption is based on quantity, specify, whether on: a) Lot basis b) Pro –rata basis	NA
5.	Reason for redemption (call, put, premature redemption, maturity , buyback, conversion, others (if any)	Call Option
6.	Redemption date due to put option (if any)	NA
7.	Redemption date due to call option (if any)	01/03/2024
8.	Quantity redeemed(no. of NCDs)	3500 NCDs of ₹ 10 Lakh each
9.	Due date for redemption/ maturity	16/03/2025
10.	Actual date for redemption(DD/MM/YYYY)	16/03/2025
11.	Amount redeemed	₹ 350 Crore
12.	Outstanding amount (₹)	-
13.	Date of last Interest payment	27/10/2023
14.	Reason for non-payment / delay in payment	NA

Please take the above information on your record.

Thanking You,

Yours faithfully,
For Udaipur Cement Works Limited

(Poonam Singh)
Company Secretary and Compliance Officer

Admin. Office: Nehru House, 4, Bahadur Shah Zafar Marg, New Delhi - 110002 | Phone: +91-11-66001142 / 66001112 |
Fax: +91-11-66001142 | Email: ucwl.customercare@ucwl.jkmail.com | **Works & Regd. Office:** Shripati Nagar, CFA, P.O. Dabok,
Udaipur - 313022, Rajasthan | Phone: +91-294-2655076 | Fax: +91-294-2655077 | Email: ucwl@ucwl.jkmail.com

CIN: L26943RJ1993PLC007267