

**Format of the confirmation to be submitted by the company.**

To,

The Manager - Listing Compliance  
National Stock Exchange of India Limited  
'Exchange Plaza' C-1, Block G,  
Bandra Kurla Complex, Bandra (E), Mumbai - 400 051

Dear Sir/Madam,

**Subject: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Composite Scheme of Amalgamation and Arrangement between JK Lakshmi Cement Limited, Udaipur Cement Works Limited, Hansdeep Industries & Trading Company Limited and Hidrive Developers and Industries Private Limited and their respective Shareholders and Creditors, under Sections 230 - 232 and other applicable provisions of the Companies Act, 2013.**

This is to certify/confirm that: -

There are no past defaults of listed debt obligations of the entities forming part of the scheme .

Thanking you,

Yours faithfully,

**For Udaipur Cement Works Limited**

(Poonam Singh)

Company Secretary and Compliance Officer



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