

ANNEXURE XXVIIIDate: 5th August 2024

To,
The General Manager,
BSE Ltd.
Department of Corporate Services
Phiroze Jeejeebhoy Towers Dalal Street
Mumbai – 400 001

Dear Sir / Madam,

**Sub: No objection certificate from lending scheduled commercial banks/
financial institutions/ debenture trustees**

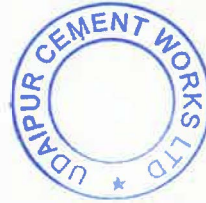
We hereby confirm that we have initiated the process of obtaining the No Objection Certificate from the lending scheduled commercial banks/financial institutions/debenture trustees as required under Para A (2)(k) of Part I of SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023, as amended from time to time or any other circulars issued by SEBI applicable to schemes of arrangement from time to time and we shall submit the same with the Exchange(s) before the receipt of the No-objection letter from Stock Exchange(s) in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

For Udaipur Cement Works Limited



(Poonam Singh)
Company Secretary and Compliance Officer



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