

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

Annual Return (other than OPCs and Small Companies)

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

L26943RJ1993PLC007267

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AAACU8858M

(ii) (a) Name of the company

UDAIPUR CEMENT WORKS LIM

(b) Registered office address

Shripati Nagar, CFA PO: Dabok NA
Udaipur
Rajasthan
313022
India

(c) *e-mail ID of the company

UC*****@L.COM

(d) *Telephone number with STD code

01*****64

(e) Website

www.udaipurcement.com

(iii) Date of Incorporation

15/03/1993

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

Yes No

(vi) *Whether shares listed on recognized Stock Exchange(s)

Yes No

(a) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
	BSE	1

(b) CIN of the Registrar and Transfer Agent

U67120WB2011PLC165872

Pre-fill

Name of the Registrar and Transfer Agent

MCS SHARE TRANSFER AGENT LIMITED

Registered office address of the Registrar and Transfer Agents

383 LAKE GARDENS
1ST FLOOR

(vii) *Financial year From date 01/04/2023 (DD/MM/YYYY) To date 31/03/2024 (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

16/08/2024

(b) Due date of AGM

30/09/2024

(c) Whether any extension for AGM granted

Yes No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

1

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	C	Manufacturing	C8	Plastic products, non-metallic mineral products, rubber products, fabricated	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

1

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	JK LAKSHMI CEMENT LIMITED	L74999RJ1938PLC019511	Holding	75

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	710,000,000	560,537,670	560,537,670	560,537,670
Total amount of equity shares (in Rupees)	2,840,000,000	2,242,150,680	2,242,150,680	2,242,150,680

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of equity shares	710,000,000	560,537,670	560,537,670	560,537,670
Nominal value per share (in rupees)	4	4	4	4
Total amount of equity shares (in rupees)	2,840,000,000	2,242,150,680	2,242,150,680	2,242,150,680

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	5,006,600	506,600	506,600	506,600
Total amount of preference shares (in rupees)	1,160,000,000	710,000,000	710,000,000	710,000,000

Number of classes

2

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares	6,600	6,600	6,600	6,600
Nominal value per share (in rupees)	100,000	100,000	100,000	100,000
Total amount of preference shares (in rupees)	660,000,000	660,000,000	660,000,000	660,000,000

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares	5,000,000	500,000	500,000	500,000
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	500,000,000	50,000,000	50,000,000	50,000,000

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
Equity shares						
At the beginning of the year	1,802,917	309,606,900	311409817	1,245,639,2	1,245,639,	
Increase during the year	0	249,207,691	249207691	996,511,412	996,511,410	
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	249,127,853	249127853	996,511,412	996,511,41	
iii. Bonus issue	0	0	0	0	0	
iv. Private Placement/ Preferential allotment	0	0	0	0	0	0
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify		79,838	79838			
Dematerialisation						
Decrease during the year	79,838	0	79838	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify	79,838		79838			
Dematerialisation						
At the end of the year	1,723,079	558,814,591	560537670	2,242,150,6	2,242,150,	
Preference shares						

At the beginning of the year	0	506,600	506600	710,000,000	710,000,000	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
At the end of the year	0	506,600	506600	710,000,000	710,000,000	

ISIN of the equity shares of the company

INE225C01029

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes No Not Applicable

Separate sheet attached for details of transfers

Yes No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		<input style="width: 100%;" type="text"/>	
Date of registration of transfer (Date Month Year)		<input style="width: 100%;" type="text"/>	
Type of transfer	<input style="width: 50px;" type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input style="width: 150px;" type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input style="width: 150px;" type="text"/>
Ledger Folio of Transferor	<input style="width: 100%;" type="text"/>		
Transferor's Name	<input style="width: 150px;" type="text"/>	<input style="width: 150px;" type="text"/>	<input style="width: 150px;" type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee	<input style="width: 100%;" type="text"/>		
Transferee's Name	<input style="width: 150px;" type="text"/>	<input style="width: 150px;" type="text"/>	<input style="width: 150px;" type="text"/>
	Surname	middle name	first name
Date of registration of transfer (Date Month Year)		<input style="width: 100%;" type="text"/>	
Type of transfer	<input style="width: 50px;" type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input style="width: 150px;" type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input style="width: 150px;" type="text"/>

Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee		<input type="text"/>	
Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			0

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	0	0	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total	<input type="text"/>		<input type="text"/>		<input type="text"/>

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

11,635,925,432

(ii) Net worth of the Company

8,874,260,681

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	0
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	420,403,252	75	506,600	100
10.	Others	0	0	0	0
	Total	420,403,252	75	506,600	100

Total number of shareholders (promoters)

6

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage

1.	Individual/Hindu Undivided Family				
	(i) Indian	115,528,216	20.61	0	0
	(ii) Non-resident Indian (NRI)	1,829,539	0.33	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	35,084	0.01	0	0
4.	Banks	1,185	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	501,000	0.09	0	0
7.	Mutual funds	189,451	0.03	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	22,049,943	3.93	0	0
10.	Others	0	0	0	0
	Total	140,134,418	25	0	0

Total number of shareholders (other than promoters) 90,897

**Total number of shareholders (Promoters+Public/
Other than promoters)** 90,903

(c) *Details of Foreign institutional investors' (FIIs) holding shares of the company

2

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
AEGIS INVESTMENT FL	C/O KOTAK MAHINDRA BANK LIM		MU	6,000	0.01
PREMIER INVESTMENT	C/O KOTAK MAHINDRA BANK LIM		MU	495,000	0.08

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	6	6
Members (other than promoters)	74,760	90,897
Debenture holders	0	0

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	0	0	0	0	0	0
B. Non-Promoter	2	5	2	5	0	0
(i) Non-Independent	2	1	2	1	0	0
(ii) Independent	0	4	0	4	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	2	5	2	5	0	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

9

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Vinita Singhania	00042983	Director	3,935,501	

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Onkar Nath Rai	00033142	Director	1	01/04/2024
Surendra Malhotra	00271508	Director	0	
Shrivats Singhania	02359242	Director	550,000	
Vinit Marwaha	00051403	Director	0	
Naveen Kumar Sharma	08152305	Whole-time director	0	
Bhaswati Mukherjee	07173244	Director	0	
Pranav Chitre	AFOPC9856K	CFO	0	
POONAM SINGH	BNTPS5986E	Company Secretar	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

0

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

1

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
AGM	17/08/2023	83,802	93	79.41

B. BOARD MEETINGS

*Number of meetings held

4

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	11/05/2023	7	7	100
2	25/07/2023	7	7	100

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
3	26/10/2023	7	7	100
4	31/01/2024	7	7	100

C. COMMITTEE MEETINGS

Number of meetings held

12

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	11/05/2023	4	4	100
2	Audit Committee	25/07/2023	4	4	100
3	Audit Committee	26/10/2023	4	4	100
4	Audit Committee	31/01/2024	4	4	100
5	Nomination and Remuneration	25/07/2023	4	4	100
6	Nomination and Remuneration	31/01/2024	4	4	100
7	Stakeholders Forum	25/07/2023	3	3	100
8	Stakeholders Forum	26/10/2023	3	3	100
9	Risk Management	04/07/2023	6	6	100
10	Risk Management	19/12/2023	6	5	83.33

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on 16/08/2024 (Y/N/NA)
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
		1	Vinita Singhar	4	4	100	6	5
2	Onkar Nath R	4	4	100	8	8	100	Not Applicable
3	Surendra Malh	4	4	100	8	8	100	Yes
4	Shrivats Singh	4	4	100	4	4	100	Yes

5	Vinit Marwaha	4	4	100	11	11	100	Yes
6	Naveen Kuma	4	4	100	8	8	100	Yes
7	Bhaswati Muk	4	4	100	1	1	100	No

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Naveen Kumar Sha	Whole- time Dire	6,840,000			13,428,897	20,268,897
2	Shrivats Singhania	Director & CEO	24,000,000			15,455,871	39,455,871
	Total		30,840,000	0		28,884,768	59,724,768

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Pranav Chitre	CFO	1,416,000	0	0	4,490,852	5,906,852
2	POONAM SINGH	Company Secre	1,499,637	0	0	749,379	2,249,016
	Total		2,915,637	0	0	5,240,231	8,155,868

Number of other directors whose remuneration details to be entered

5

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Onkar Nath Rai	Director	0	0	0	247,500	247,500
2	Surendra Malhotra	Director	0	0	0	247,500	247,500
3	Vinit Marwaha	Director	0	0	0	396,000	396,000
4	Bhaswati Mukherjee	Director	0	0	0	135,000	135,000
5	Vinita Singhania	Director	0	0	0	324,000	324,000
	Total		0	0	0	1,350,000	1,350,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

(In case of 'No', submit the details separately through the method specified in instruction kit)

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Namo Narain Agarwal

Whether associate or fellow

Associate Fellow

Certificate of practice number

3331

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
 (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- 1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- 2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

NAVEEN
KUMAR
SHARMA
Digitally signed by
NAVEEN KUMAR
SHARMA
Date: 2024.10.08
15:18:34 +05'30'

DIN of the director

To be digitally signed by

POONA
M SINGH
Digitally signed by
POONAM SINGH
Date: 2024.10.08
15:15:08 +05'30'

- Company Secretary
- Company secretary in practice

Membership number

Certificate of practice number

Attachments

- 1. List of share holders, debenture holders
- 2. Approval letter for extension of AGM;
- 3. Copy of MGT-8;
- 4. Optional Attachment(s), if any

List of attachments

Attach	MGT-8.pdf
Attach	Share Tranfer details.pdf
Attach	Classification Letter.pdf
Attach	List of Prefrence Shareholder.pdf

Remove attachment

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

NAMO NARAIN AGARWAL

M Com, L L B, Company Secretary, FCS 234, CP 3331

372 Namada Apartments,
Alaknanda, New Delhi-110 019
Email : nnagarwal1939@gmail.com

Phone : 011-42143477
Mobile : 09899026864
PAN : ABVPN0836B

FORM NO. MGT.8

[Pursuant to Section 92(2) of the Companies Act, 2013 and Rule 11(2) of
Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

I/We have examined the registers, records and books and papers of **UDAIPUR CEMENT WORKS LIMITED** (CIN: L26943RJ1993PLC007267) (the Company) as required to be maintained under the Companies Act, 2013 (the Act) and the Rules made there under for the Financial Year ended on **31st March, 2024**. In my/~~our~~ opinion and to the best of my information and according to the examinations carried out by me/~~us~~ and explanations furnished to me/~~us~~ by the Company, its officers and agents, I/~~we~~ certify that:

- A. the Annual Return states the facts as at the close of the aforesaid Financial Year correctly and adequately.
- B. during the aforesaid Financial Year, the Company has complied with provisions of the Act & Rules made there under in respect of:
 1. its status under the Act;
 2. maintenance of registers/records & making entries therein within the time prescribed there for;
 3. filing of forms and returns as stated in the Annual Return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time;
 4. calling/convening/holding Meetings of Board of Directors or its Committees, if any, and the Meetings of the Members of the Company on due dates as stated in the Annual Return in respect of which Meetings, proper notices were given and the proceedings, including the circular resolutions ~~and resolutions passed by postal ballot, if any,~~ have been properly recorded in the Minute Book/Registers maintained for the purpose and the same have been signed;
 5. closure of Register of Members / Security holders, as the case may be;



6. advances/loans to its Directors and/or persons or firms or companies referred in Section 185 of the Act;
7. contracts/arrangements with related parties as specified in Section 188 of the Act;
8. issue or allotment or transfer or transmission ~~or buy back~~ of securities / redemption of ~~preference shares or debentures~~ / ~~alteration or reduction of share capital~~ / ~~conversion of shares~~ / securities and issue of security certificates in all instances, ; wherever applicable;
9. keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act;
Not Applicable
10. declaration/payment of dividend; transfer of unpaid/unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with Section 125 of the Act;
Not Applicable
11. signing of audited Financial Statement as per the provisions of Section 134 of the Act and Report of Directors is as per Sub -Sections (3), (4) and (5) thereof;
12. constitution / appointment / re-appointments / retirement/ ~~filling up casual vacancies~~ / disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13. appointment/reappointment/~~filling up casual vacancies~~ of auditors as per the provisions of Section 139 of the Act;
14. approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15. acceptance/renewal/repayment of deposits;
Not Applicable
16. borrowings from its directors, members, public financial institutions, banks and others and creation/modification/satisfaction of charges in that respect, wherever applicable;
17. loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of Section 186 of the Act ; and




18. alteration of the provisions adoption of the new Memorandum and/or Articles of Association of the Company; None

Place: New Delhi

Date: 4.10.2024

UDIN: F000234F001438429




Namo Narain Agarwal
Company Secretary in practice
CP: 3331, FCS: 234

Note: (i) The qualification, reservation or adverse remarks; if any, may be stated at the relevant place(s).
(ii) For the purpose of calculating Net Worth in MGT 7, the paid-up share capital (Equity) has been considered as per the audited Balance Sheet for the Financial Year 2023-24.



UCWL/SECTL/ROC/24
7th October 2024

The Registrar of Companies, Jaipur
Corporate Bhawan
G/6-7, Second Floor, Residency Area
Civil Lines, Jaipur-302 001

Sir,

Re: Annual Return in MGT-7- Additional information/clarification as on 31st March 2024

Our 28th Annual General Meeting for Financial Year 2023-24 ended 31st March 2024 was held on 16th August 2024. Accordingly, we are filing our Annual Return in Form MGT-7.

In addition to the information provided in the said Form, we request you to also take on record the following additional information (point-wise):-

1. **Point No. IV:** (a) During the year, the Company has come up with the Rights Issue of ₹448 Crore. After the allotment of Equity Shares in Rights Issue, the Issued, Subscribed and Paid-up Equity Share Capital of the Company increased from ₹124.56 Crore to ₹224.22 Crore. Consequently, the number of equity shares rose to 56,05,37,670 from 31,14,09,817.

(b) During the year, the Company has fully redeemed the 8.96% Guaranteed Rated Secured Listed Redeemable Privately Placed Non Convertible Debentures of ₹ 350 Crores allotted on 28th October 2022 on private placement basis.

2. **Point No. VI. (a):** The total equity shareholding of Promoters, also includes 1559 Equity Shares (0.00%) held by 1 constituent of the Promoter Group as per the SEBI (Issue of Capital & Disclosure Requirements) Regulations, 2018, as shown hereunder. The same does not form part of the Promoter as defined in the Companies Act, 2013.

Sl. No.	Equity Shareholders	No. of Holders	No. of Equity Shares	%
1	Promoter	1	42,04,01,693	75
2	Promoter Group	1	1,559	0.00
	Total	2	42,04,03,252	75

Total No. of Shareholders (Promoters) - 6 Number of Promoters shareholders is mentioned: .2 Promoter Shareholder for Equity Shares and based on separate Series, 4 Promoters Shareholders are shown for Preference Shares, though entire Preference Shares are held by one Entity only.



Admin. Office: Nehru House, 4, Bahadur Shah Zafar Marg, New Delhi - 110002 | Phone: +91-11-66001142 / 66001112 |
Fax: +91-11-66001142 | Email: ucwl.customercare@ucwl.jkmail.com | Works & Regd. Office: Shripati Nagar, CFA, P.O. Dabok,
Udaipur - 313022, Rajasthan | Phone: +91-294-2655076 | Fax: +91-294-2655077 | Email: ucwl@ucwl.jkmail.com

CIN: L26943RJ1993PLC007267



3. **Point No. VIII A:** Shri Onkar Nath Rai, Non-executive Independent Director, holds 1 (0.00 %) equity share as on 31st March 2024 as shown under Point No. VIII (B)(i).

However, percentage of said shareholding being very negligible, the same is shown as 0 % under Point No. VIII A.

Further, during the year, the shareholding of Ms. Vinita Singhania, Chairman increased to 39,35,501 from 19,081,00 and Mr. Shrivats Singhania, Director & CEO to 5,50,000 from 3,10,000 pursuant to the Rights issue of the Company launched in July 2023.

4. **Point No. IX.C:** Pursuant to the relevant provisions of the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Audit Committee, Nomination & Remuneration Committee, Stakeholders' Relationship Committee, Corporate Social Responsibility Committee and Risk Management Committee of Directors of the Company have only been considered, while giving information relating to Committee Meetings held and attended by the Directors.

Total Twelve meetings of Audit Committee, Nomination & Remuneration Committee, Stakeholders' Relationship Committee, Corporate Social Responsibility Committee and Risk Management Committee of Directors of the Company were held during the Financial Year 2023-24 as provided in Form. Since, details of only ten meetings can be filled in Form, details of other two meetings held are given hereunder:

S.No.	Type of Meeting	Date of Meeting	Total number of Members as on the date of the meeting	Attendance	
				No. of members attended	% of attendance
11.	Corporate Social Responsibility Committee	11.05.2023	4	4	100
12.	Corporate Social Responsibility Committee	31.01.2024	4	4	100

Further, Ten Meetings of the Committee of Directors (COD) were held during the FY 2023-24 to deal with matters delegated by the Board for day to day management.

5. **Point No. XIII:** Due to high attachment size, complete particulars of Equity Shareholders of the Company, are being separately filed in Digital Media.



Admin. Office: Nehru House, 4, Bahadur Shah Zafar Marg, New Delhi - 110002 | Phone: +91-11-66001142 / 66001112 | Fax: +91-11-66001142 | Email: ucwl.customercare@ucwl.jkmail.com | Works & Regd. Office: Shripati Nagar, CFA, P.O. Dabok, Udaipur - 313022, Rajasthan | Phone: +91-294-2655076 | Fax: +91-294-2655077 | Email: ucwl@ucwl.jkmail.com

CIN: L26943RJ1993PLC007267





6. Pursuant to sub-rule (4) of Rule (9) of the Companies (Management and Administration) Rules, 2014 and in accordance with the Ministry of Corporate Affairs (MCA) Notification dated 27th October 2023, the Company Secretary is the Designated Person who is responsible for furnishing, and extending co-operation for providing, information to the Registrar or any other authorised officer with respect to beneficial interest in shares of the company.

The Details of the said Designated Person are as follows:

Name of the Designated Person	Designation	E-mail ID
Ms. Poonam Singh	Company Secretary & Compliance Officer	Poonamsingh@jkmail.com

7. This to inform that Mr. Sadhu Ram Bansal and Mr. Sudhir A. Bidkar were appointed as Directors of the Company w.e.f. 1st July 2024. Both the Directors had attended the Annual General Meeting of the Company held on 16th August 2024.

We would be glad to clarify any point.

Thanking you and assuring you of our best cooperation at all times.



Yours faithfully
For Udaipur Cement Works Limited

(Poonam Singh)
Company Secretary and Compliance Officer
Membership No:- A25653
Address: Gulab Bhawan (Rear Wing), 3rd
Floor, 6A, Bahadur Shah Zafar Marg, New
Delhi-110002

Admin. Office: Nehru House, 4, Bahadur Shah Zafar Marg, New Delhi - 110002 | Phone: +91-11-66001142 / 66001112 |
Fax: +91-11-66001142 | Email: ucwl.customercare@ucwl.jkmail.com | Works & Regd. Office: Shripati Nagar, CFA, P.O. Dabok,
Udaipur - 313022, Rajasthan | Phone: +91-294-2655076 | Fax: +91-294-2655077 | Email: ucwl@ucwl.jkmail.com

CIN: L26943RJ1993PLC007267



UDAIPUR CEMENT WORKS LIMITED
Preference Shareholders as on 31st March 2024

DP ID/ Client ID	NAME	ADDRESS	NO. OF SHARES	CLASS OF SHARES
IN303680/10000447	JK LAKSHMI CEMENT LIMITED	JAYKAYPURAM- 307019,DIST. SIROHI, RAJASTHAN	4,700	5% Cumulative Redeemable PreferenceShares (CRPS Series-I)
IN303680/10000447	JK LAKSHMI CEMENT LIMITED	JAYKAYPURAM- 307019,DIST. SIROHI, RAJASTHAN	1,300	5% Cumulative Redeemable PreferenceShares (CRPS Series-II)
1204980000279710	JK LAKSHMI CEMENT LIMITED	JAYKAYPURAM- 307019,DIST. SIROHI, RAJASTHAN	600	5% Cumulative Redeemable PreferenceShares (CRPS Series B)
1204980000279710	JK LAKSHMI CEMENT LIMITED	JAYKAYPURAM- 307019,DIST. SIROHI, RAJASTHAN	5,00,000	6% Optionally Convertible Cumulative Redeemable Preference Shares (OCCRPS)
Total			5,06,600	

Yours faithfully
For Udaipur Cement Works Limited



(Poonam Singh)
Company Secretary and Compliance Officer
Membership No:- A25653

Address: Gulab Bhawan (Rear Wing), 3rd Floor, 6A,
Bahadur Shah Zafar Marg, New Delhi-110002

Admin. Office: Nehru House, 4, Bahadur Shah Zafar Marg, New Delhi - 110002 | Phone: +91-11-66001142 / 66001112 |
Fax: +91-11-66001142 | Email: ucwl.customer@ucwl.jkmail.com | Works & Regd. Office: Shripati Nagar, CFA, P.O. Dabok,
Udaipur - 313022, Rajasthan | Phone: +91-294-2655076 | Fax: +91-294-2655077 | Email: ucwl@ucwl.jkmail.com

CIN: L26943RJ1993PLC007267



www.udaipurcement.com



UDAIPUR CEMENT WORKS LIMITED

CIN - Face Value 4
 Last AGM 17/08/2023 Current AGM 16/08/2024

Data 01/04/2023 to 31/03/2024

(iii) Details of shares/Debentures Transfers since closure date of last financial year
 (or in the case of the first return at any time since the incorporation of the company)

As on date

Date of Registration of Transfer	Type of Transfer	No of Shares / Debentures / Units Transferred	Amount per Share/Debenture/Unit (in Rs.)	Ledger Folio of Transferor	Transferor's Name			Ledger Folio of Transferee	Transferee's Name		
					Surname	Middle Name	First Name		Surname	Middle Name	First Name
27/04/2023	EQUITY	1100	4.00	00004538	GUPTA		SUMAN	00012341	GUPTA		SUMAN
23/05/2023	EQUITY	200	4.00	00008322	SHRIMALI	LAL	DEVI	00012342	SHRIMALI		GIRISH
23/05/2023	EQUITY	200	4.00	00008306	AGARWAL	BABULAL	NATHMAL	00012343	BABULALGARODIA		NATHMAL
23/05/2023	EQUITY	200	4.00	00005995	LAUNGANI	CHAND	RUP	00012344	RUPCHANDLAUNG		SUNITA
08/08/2023	EQUITY	500	4.00	00009052	RATHORE		SUSHIL	00012345	RATHORE		SUSHIL
08/08/2023	EQUITY	1000	4.00	00002025	GUPTA	P	D	00012346	PRAKASHGUPTA		DHARAM
08/08/2023	EQUITY	200	4.00	00005621	MENDIRATTA	DEVI	ISHVER	00012347	JAYDAYALMENDIRA		NARENDRA
02/11/2023	EQUITY	300	4.00	00000795	MEHTA	C	MANGALDAS	00012348	MANGALDASMEHT		ASHWINBHAI
02/11/2023	EQUITY	200	4.00	00007877	KHURANA		GULSHANLAL	00012349	A		SHASHI
08/12/2023	EQUITY	10000	4.00	00010367	JAIN	L	SUNIL KUMAR	00012350	KHURANA		SUNILKUMAR
08/02/2024	EQUITY	200	4.00	00002788	GUPTA	KRISHNA	SHYAM	00012351	LAHARILALJAIN		ATUL
08/02/2024	EQUITY	300	4.00	00001388	MEENA		SUSHIL	00012352	GUPTA		SUSHIL
19/03/2024	EQUITY	200	4.00	00002058	GOYAL	KUMAR	BHUPENDRA	00012353	MEENA		MANJULA
	TOTAL	14600							GOYAL		

For Udaipur Cement Works Limited

hh
Poonam Singh

Company Secretary & Compliance Officer

Membership No:- A25653

Address: Gulab Bhawan (Rear Wing), 3rd Floor, 6A, Bahadur
Shah Zafar Marg, New Delhi-110002

