



## Confirmation

This is to confirm that -

The arrangement proposed in the Scheme is yet to be executed.

The Scheme is conditional upon, and shall become effective on happening of the last of the following ("Effective Date", as defined in the Scheme):

(i) receipt of observation or no-objection letter by JKLC and UCWL from SEBI / Stock Exchanges under Regulation 37 of the SEBI Listing Regulations, in accordance with the SEBI Scheme Circular in respect of the Scheme, on terms acceptable to JKLC and UCWL;

(ii) the Scheme being approved by the respective requisite majorities of the various classes of shareholders and/or creditors, as per the directions of the Tribunal of each of the Scheme Entities as required under the 2013 Act;

(iii) the Scheme being sanctioned by the Tribunal and appropriate orders being passed by the Tribunal pursuant to Sections 230 and 232 of the 2013 Act and other relevant provisions thereof, as may be applicable; and

(iv) certified copies of the relevant Orders of the Tribunal being filed by each of the Amalgamating companies and the Amalgamated company with the Registrar of Companies, Jaipur.

The Scheme shall become effective from the Effective Date, and the provisions of the Scheme shall be applicable and come into operation from the Appointed Date (opening of business hours from April 01, 2024, and as defined in the Scheme).

For Udaipur Cement Works Ltd.

(Poonam Singh  
Company Secretary  
Date: 5.8.2024



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